



MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT
Unit for economic analysis

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TRADE export-import

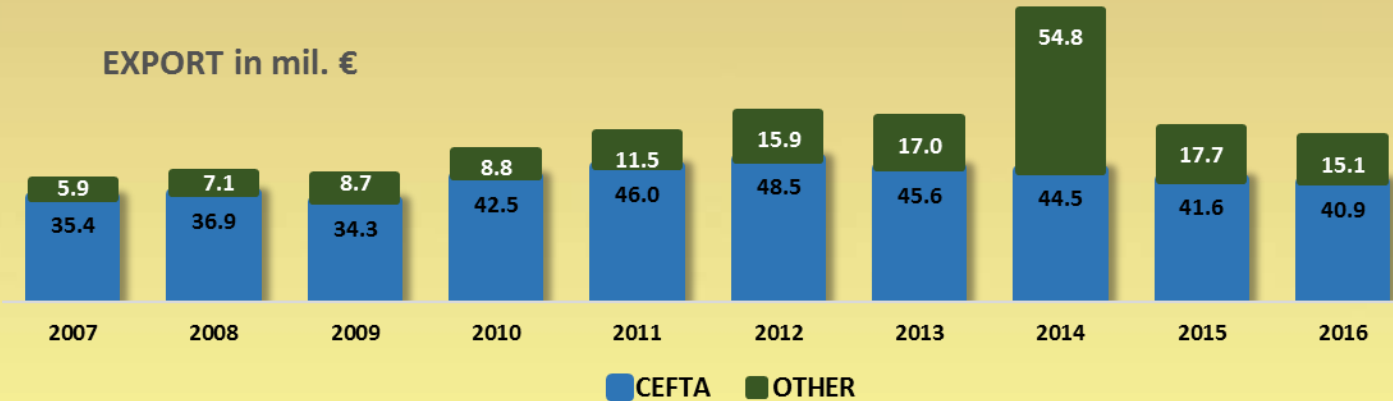
Total trade of agricultural products in 2016 amounted to 547.2 million euros, an increase of 4.3% (or 22.8 million) compared to the same period last year.

Imports of agricultural products in 2016 compared to the same period last year increased of 26.1 million (or 5.6%) and exports decreased by 3.3 million (or 5.6%).

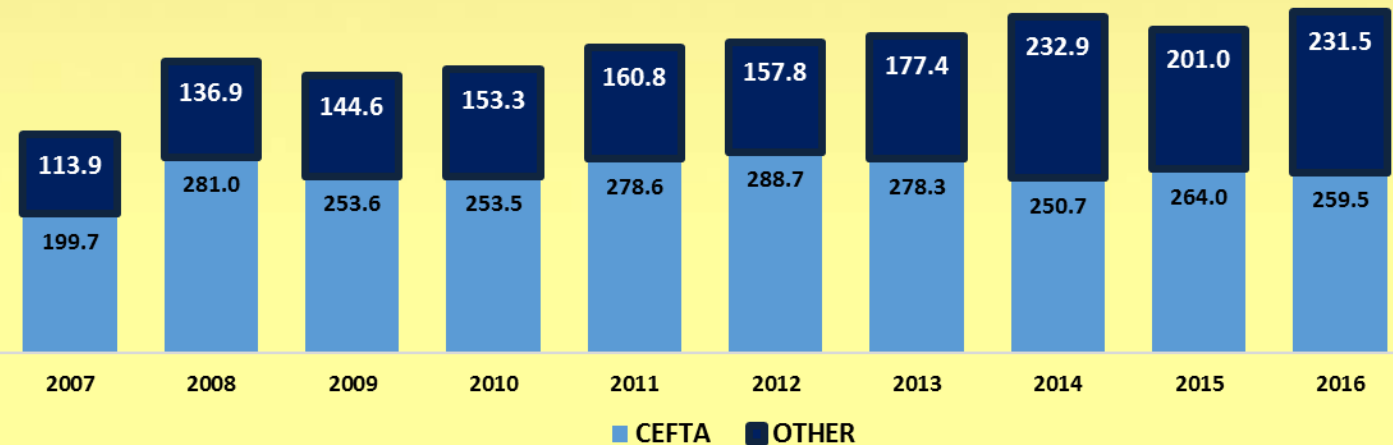
Imports of agricultural products in 2016 from CEFTA countries amounted to 254.9 million euros, up 52.9%, while exports amounted to 41.6 million EUR or 73.1% of total imports of agricultural products.

TRADE export-import

EXPORT in mil. €



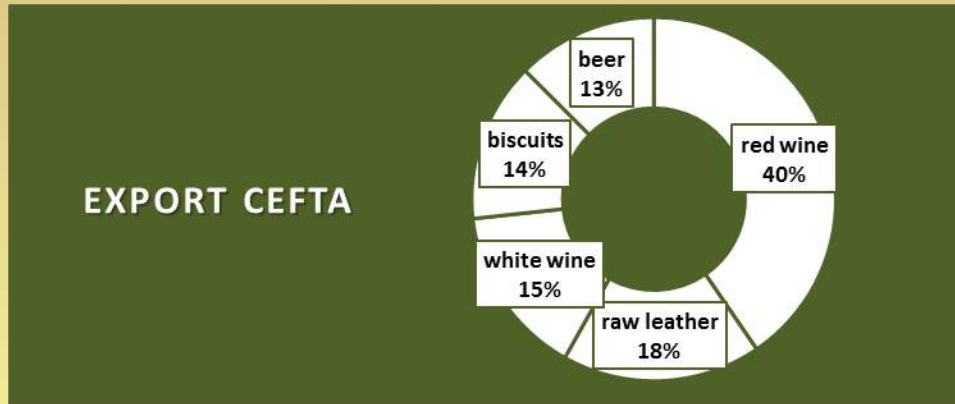
IMPORT in mil. €



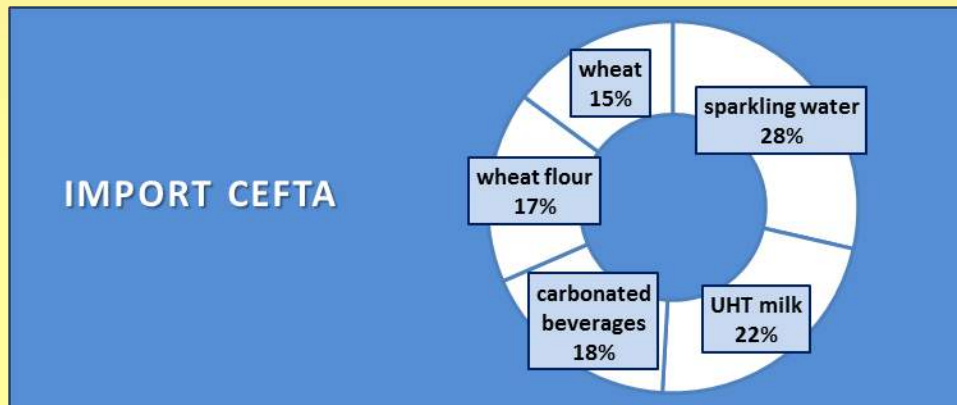
TRADE by country

IMPORT		2015	2015	2016	2016	2016/2015
1	Serbia	217,224,015	46.7%	205,216,097	42.6%	-5.5%
2	Bosnia and Herzegovina	26,364,115	5.7%	28,560,549	5.9%	8.3%
3	Macedonia	14,521,049	3.1%	13,703,902	2.8%	-5.6%
4	Albania	4,595,656	1.0%	5,903,332	1.2%	28.5%
5	Kosovo	1,271,749	0.3%	1,437,097	0.3%	13.0%
6	Moldova	34,987	-	50,467	-	-
CEFTA import		264,011,571	56.8%	254,871,445	52.9%	-3.5%
EXPORT		2015	2015	2016	2016	2016/2015
1	Serbia	17,130,327	28.9%	17,342,216	31.0%	1.2%
2	Bosnia and Herzegovina	10,983,481	18.5%	10,072,026	18.0%	-8.3%
3	Kosovo	8,553,208	14.4%	8,946,540	16.0%	4.6%
4	Albania	3,873,783	6.5%	3,264,683	5.8%	-15.7%
5	Macedonia	1,085,103	1.8%	1,280,680	2.3%	18.0%
6	Moldova	-	-	-	-	-
CEFTA export		41,625,901	70.1%	40,906,144	73.1%	-1.7%

The top 5 agricultural products which are exported from Montenegro are: wines with a protected designation of origin, rawhide, varietal wines with a protected designation of origin, sweet biscuits and beer.



The top 5 agricultural products imported to Montenegro, there are: carbonated soft drinks without sugar, milk, carbonated soft drinks with sugar and wheat.



List of NTMs from MADB-MONTENEGRO

Case No	Reporting Party	Applying Party	Sector/HS Code/Product description	Description of problem	Problem category/category description/sub-description	Compliance entry data	Status	
							RP	AP
3	Montenegro	Kosovo	04/2203/Beer	Since 2011, Brewery Trebjesa A.D. Niksic, when exporting products to Kosovo, has to have the quality certificate for every package together with invoice. The certificate price is 20 Euro and it is issued in Podgorica. Beside this, sampling is made with each delivery, causing extra costs.	A SPS/A8 Conformity assessment related to SPS/A83 Certification requirement	18-04-2012	S	P
4	Montenegro	Albania	04/2203/Beer	The problem is related to the customs valuation of goods when beer is exported to Albania. Namely, the customs authorities of Albania in the calculation of customs duties use as the base a reference price, instead of the real transaction, or invoice price	F Price control/F1 Administrative measures affecting customs value/F12Reference prices	24-09-2011	S	P
94	Montenegro	Macedonia	04/2203/Beer	Since 2011, Brewery Trebjesa A.D. Niksic, when exporting products to the Macedonian market has to have the quality certificate for every package together with invoice. The certificate price is 20 Euro and it is issued in Podgorica. Beside this, sampling is made with each delivery, causing extra costs.	A SPS/A8 Conformity /A83 Certification requirement	11-04-2011	P	S
116	Montenegro	Albania	04/220510/ Beverages, spirits and vinegar	Wine producing company 13 jul ad Plantaze a.d. from Pogorica has informed Ministry of Economy on problem they are facing in their export to the Republic of Albania. Namely, according to the information obtained from this company, the wine excises for the company was increased four times during the previous year, which makes them less competitive on the Albanian wine market.	P Export related measures/P1 Export license, quota, prohibition and other quantitative restriction	09-05-2014	P	P
119	Montenegro	Albania	02/1101 /Wheat or meslin flour	We have received information from domestic flour producers that Albania has introduced a new regulation on the quality of wheat flour which restricts import of flour whose protein content is lower than 12.5%. It is not common procedure to categorize flour in respect to protein content into one group, instead, there are different categories/ types of flour with different protein content. It is important to mention that protein content does not affect health safety of flour at all. Regarding the flour safety it is common to prescribe content of ash, moisture and pH. On the other hand, protein content represents an additional requirement in terms of quality and if it exceeds usual threshold, and requires further analyses and expenses	B TBT/B9 TBT Measures n.e.s.	21-11-2014	P	P
128	Montenegro	Albania	04/220300/Beer	Corporate enterprise Trebjesa brewery also is facing discriminatory excise tax collection in trading with Albania. The new Law on excise applied in Albania includes categorization of producers of excisable goods according to their size of production (annually) and accordingly the Montenegrin producers are positioned unequal on the Albanian market. In fact, all the local (Albanian) producers of beer belong to the first group in which the excise that is on the minimum level, while Trebjesa is range is ranged into the fourth group with the highest excise tax.	F/F7 Internal taxes and charges levied on imports/F72 Excise taxes	16-02-2015	P	P

Thank you for your attention!

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